



Dear NAFCU members:


We are fortunate to have an outstanding network of the industry’s leading providers in our NAFCU Services Preferred Partner Program. Our partners are on the front lines with credit unions every day, finding innovative ways to solve credit union challenges.

If you’re looking for a speaker for your credit union or credit union event, the list below contains dynamic topics and speakers from our Preferred Partners.

Sincerely,






David C. Frankil
 President
 NAFCU Services Corporation
www.nafcu.org/nafcuservices



Speaker Topic	Preferred Partner Company Contact Information
<ul style="list-style-type: none"> • Striking the Right Balance: Free vs. Fee Checking Account Strategies • Data Breach Preparation and Response 	 <p>Wayne Conte wconte@affinigroup.com or Lisa Hardin lhardin@affinigroup.com www.nafcu.org/affinion</p>


Speaker Topic	Preferred Partner Company Contact Information
<ul style="list-style-type: none"> • Top Ten Credit Union Frauds and How to Prevent Them • Solving the Credit Union “Tower of Babel” with a Common Lending Data Language 	 <p>Lesli Jameson ljameson@alliedsolutions.net www.nafcu.org/allied</p>
<ul style="list-style-type: none"> • IRA Year End Best Practices • Understanding IRA Contributions: From Deadlines to Deductibility Rules 	 <p>Jane Weizenegger jane.weizenegger@ascensus.com www.nafcu.org/ascensus</p>
<ul style="list-style-type: none"> • Internal Control Certification: It’s not just an Accounting Thing • Board Due Diligence and Executive Compensation • Risk Management for Impermissible Investments • Long Term Care Insurance for Directors 	 <p>Pilar Fitzgerald pfitzgerald@bfbbenefit.com www.nafcu.org/bfb</p>
<ul style="list-style-type: none"> • Member Business Lending as a Source of Growth 	 <p>Rohit Arora rohit@biz2credit.com www.nafcu.org/biz2credit</p>
<ul style="list-style-type: none"> • Getting More Business From Your Members with Electronic Strategies 	 <p>Steve Miller smiller@cathedralcorporation.com www.nafcu.org/cathedral</p>

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<ul style="list-style-type: none"> Remote Deposit Capture 	 <p>Sami Ebrahimi sebrahimi@checkalt.com www.nafcu.org/checkalt</p>
<ul style="list-style-type: none"> If Your Members are Phished, Do You Still Have to Pay? 	 <p>Eric Olson eolson@cyveillance.com www.nafcu.org/cyveillance</p>
<ul style="list-style-type: none"> Benchmarking: Recruiting, Retaining and Developing Talent 	 <p>Advancing Leadership Institute</p> <p>Peter Myers pmyers@ddjmyers.com www.nafcu.org/ddjmyers</p>
<ul style="list-style-type: none"> Undaunted: How Credit Unions Can Thrive in the New Financial Services Environment First Acts: What's Next For Your Credit Union 	 <p>Mike Einsel michael.einsel@deluxe.com www.nafcu.org/deluxe</p>
<ul style="list-style-type: none"> Emerging Payments: Understanding and Leveraging the Opportunities Credit Card Growth Strategies for 2012 	 <p>Kristi Lockhart kristilockhart@discover.com www.nafcu.org/discover</p>

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<ul style="list-style-type: none"> • Mortgage Loan Servicing: Current Issues and Options for Credit Unions • Top Ten Questions about Mortgage Subservicing Answered 	 <p>David Allison david.allison@dmicorp.com www.nafcu.org/dovenmuehle</p>
<ul style="list-style-type: none"> • Basics of Foreign Exchange 	 <p>Evan Shelan evan.shelan@ezforex.com www.nafcu.org/ezforex</p>
<ul style="list-style-type: none"> • How Credit Unions Can Leverage the Mortgage Marketplace • Consumer Trends for Loan Officers 	 <p>Barbara Martin barbara.martin@genworth.com www.nafcu.org/genworth/</p>
<ul style="list-style-type: none"> • Topics in BSA/AML/FACTA Compliance 	 <p>Catherine Lew clew@gv-systems.com www.nafcu.org/globalvision</p>
<ul style="list-style-type: none"> • Implementing an Effective Employee Assessment Program 	 <p>Loretta Dodgen ldodgen@hcsgroupusa.com www.nafcu.org/hcsgroup</p>

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<ul style="list-style-type: none"> Generating New Revenue With a Low Risk Insurance Agency Solution 	 <p>Jeffrey Chesky jchesky@insuritas.com www.nafcu.org/insuritas</p>
<ul style="list-style-type: none"> Economic Update for Credit Unions Avoiding the Five Pitfalls of Investing 	 <p>Barry Dayley barry@moneyconcepts.com www.nafcu.org/moneyconcepts</p>
<ul style="list-style-type: none"> Transforming the Member Experience in Retail Branch Banking Optimizing ATM Transactions with Intelligent Deposit 	 <p>Mary Larry mary.larry@ncr.com www.nafcu.org/ncr</p>
<ul style="list-style-type: none"> Market Commentary 	 <p>Hillary Elder hillary.elder@uboc.com www.nafcu.org/nifcus</p>
<ul style="list-style-type: none"> Managing your 401(k) for Maximum Results Understanding the Role of the Retirement Plan Fiduciary 	 <p>Maria Siegel msiegel@pentegra.com www.nafcu.org/pentegra</p>

Speaker Topic	Preferred Partner Company Contact Information
<ul style="list-style-type: none"> • Our Next Adventure: Home Loans Publicity • Three or More Things You Must Know About Mortgage Lending 	 <p>There's more to mortgage™</p> <p>Dan Green dgreen@primealliancesolutions.com www.nafcu.org/primealliance</p>
<ul style="list-style-type: none"> • Correspondent Banking Services 	 <p>Doug Wolf doug@prodraftwervices.com www.nafcu.org/prodraft</p>
<ul style="list-style-type: none"> • Enterprise Risk Management 	 <p>Mary Jones Marybeth.Jones@sas.com www.nafcu.org/sas</p>
<ul style="list-style-type: none"> • Debt Protection & Credit Insurance 	 <p>Karen Thompson karen.thompson@securian.com www.nafcu.org/securian</p>
<ul style="list-style-type: none"> • Capitalizing on Market Changes to Grow Your Cards Programs • Enhancing Debit Card Security 	 <p>Rachelle Powers rachelle.powers@vantiv.com www.nafcu.org/vantiv</p>

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<ul style="list-style-type: none">• New Adverse Action Notices and Risk Based Pricing Notice• Requirements for Credit Unions	 <p>Matt Hauptert matt.hauptert@wolterskluwer.com www.nafcu.org/wkfs</p>

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