

Listen by Design: Build a Solution Based on What Your Members Want

Pete Jentz

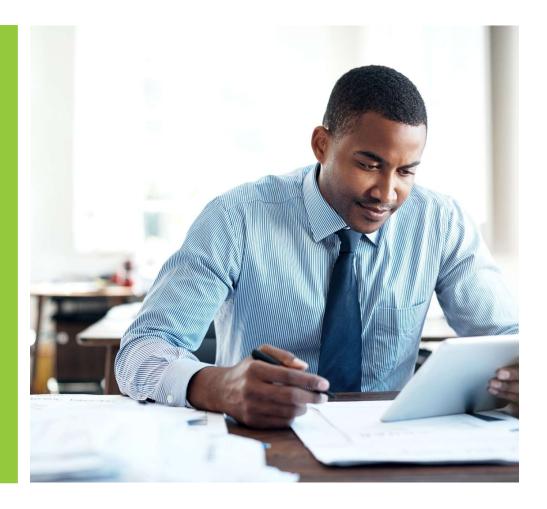
Digital Innovation Platform Owner



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A digital destination story





Building technology for the middle market

Hackathon/Brainstorming



Idea and Business Plan

Ethnography/Interviews



Design and Functionality

Build/Deploy



Test/Learn/Refine



The Saver

Growing deposits with savings plans and rewards

Choose a simple savings plan

Start saving right away with a pre-set plan. We've created a few options to make it fast, easy, and fun to hit your savings goals.



52-week blast off

Launch your savings with weekly transfers that start at \$1 and grow by \$1 every week for a year. And at the end, you'll have \$1,378!

\$1 - \$52 per week for 52 weeks



\$50 one-time boost

Pop an extra \$50 into savinas right now. It only takes a minute and you probably won't even miss it.

\$50 one-time transfer



1-month coffee challenge

Get out that travel mug! Rather than buy your daily coffee, brew it at home and save what you usually

\$10 per week for one month



Gas guzzler

Can you ride the bus, jump in a carpool, or hoof it? Rethink your commute and save your gas costs for

\$10 per weekday for one month



5-week supercharge

Go from zero to \$500 in just five weeks. Your savings skills might surprise even you.

\$100 per week for five weeks



Emergency savings

In just six months, you can give yourself a little cushion with a \$500 emergency fund. You'll thank yourself later, we promise.

\$83.34 per month for six months



Farn aimme rewards

Saving money is its own reward, but an extra bonus is always nice. Check out these contests and challenges to earn aimme rewards and boost your savings even more.

Sepired



\$500 new member contest

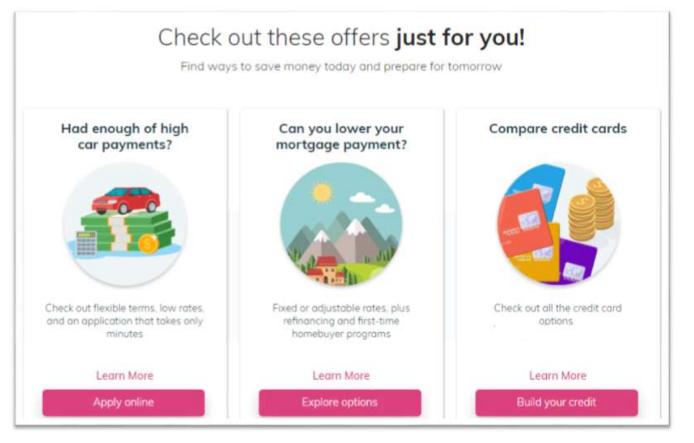
One new aimme member will win a \$500 aimme savings deposit! Get one entry for every \$25 you save through recurring transfers in aimme. Enter up to 10 times before the contest ends on xx/xx/xxxxx. View the afficial drawing rules





The Shopper

Making the right product available at the right time

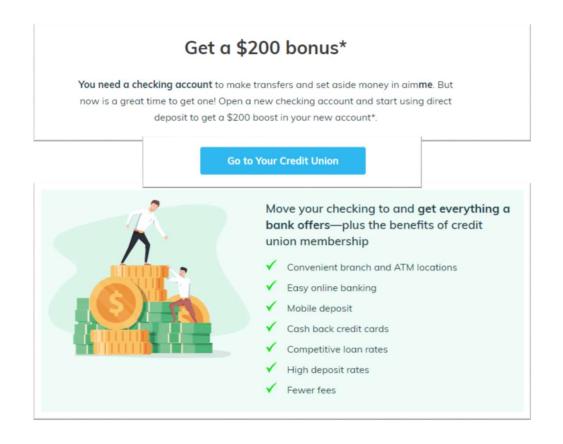


Using data to prioritize and position offers allows members to learn about the right product at the right time resulting in acquisition of new credit union products at rates as high as 13.5%



The Indirect Member

Building the relationship by offering more



Convert indirect members to active members by making it easy and rewarding to open a checking account and learn about other offers





What's next for credit unions and their members?

- Customization and white labeling
- Partner engagement
- Seamless implementation



Thank you!

Pete Jentz peter.jentz@securian.com

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Securian Financial Group, Inc. securian.com
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