

IRA and HSA Training Organizers™



Customize your internal IRA and HSA training by using the Training Organizers from Ascensus.

A comprehensive, versatile way to educate your staff

Training your staff on IRA and HSA fundamentals can be daunting, especially if you are not an expert. But it doesn't have to be.

 800-346-3860

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Rely on Ascensus' Training Organizers to provide the confidence—and compliance—that you need in your training.

Designed to accommodate all learning styles, these self-contained toolkits enable you to effectively tailor your internal training program to meet the needs of your team. The *Training Organizers* also help to ensure that your IRA and HSA programs remain in compliance with current laws and IRS requirements.

IRA and HSA Training Organizers contain several components.

- Trainer Guide – general instruction, helpful training tips, references to specific PowerPoint® slides, and optional handouts, activities, and tests with all the answers
- Trainer CD – PowerPoint presentation, training agenda, IRS documents, helpful forms, and optional handouts, student exercises, and exams
- Presentation Notes – built-in easel and talking points for specific PowerPoint slide topics
- Student Guide – general instructions and plenty of room for notes

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